

Message Text

LIMITED OFFICIAL USE

PAGE 01 NEW DE 18508 231524Z
ACTION EB-07

INFO OCT-01 NEA-10 ISO-00 OIC-02 FEA-01 AGRE-00 CEA-01
CIAE-00 COME-00 DODE-00 FRB-03 H-01 INR-07 INT-05
L-03 LAB-04 NSAE-00 NSC-05 PA-01 AID-05 CIEP-01 SS-15
STR-04 ITC-01 TRSE-00 USIA-06 PRS-01 SP-02 OMB-01
/087 W

-----240142Z 107361 /60

R 231151Z DEC 76
FM AMEMBASSY NEW DELHI
TO SECSTATE WASHDC 233

LIMITED OFFICIAL USE NEW DELHI 18508

E.O. 11652: N/A
TAGS: ETRD IN
SUBJECT: GSP: TPSC PRODUCT REVIEW

REF: STATE 306847

1. CAPACITY, PRODUCTION, AND DOMESTIC COMSUMPTION. IN RESPONSE TO REFTTEL, WE HAVE NOT BEEN ABLE TO OBTAIN INFORMATION ON THE SPECIFIC ITEM, WIRE STRANDS OF IRON AND STEEL FOR PRESTRESSING CONCRETE, BECAUSE INDIANM DATA ARE NOT SO CLASSIFIED. WIRE STRAND OF IRON AND STEEL IS A SPECIFIC ITEM UNDER THE OVERALL GROUP OF WIRE ROPES. THERE ARE NINE INDIAN PRODUCERS OF WIRE ROPES. AS OF END MARCH 1975, TOTAL INSTALLED CAPACITY OF WIRE ROPES INDUSTRY WAS 44,340 MT, AND ANOTHER 11,000 MT CAPACITY HAS BEEN AUTHORIZED PRESUMABLY FOR WIRE STRAND PLANTS). IT IS EXPECTED THAT EFFECTIVE CAPACITY OF WIRE ROPES WILL BE APPROXIMATELY 56,000 MT BY 1978-79. THE GOI IS NOT ENCOURAGING THE CREATION OF FRESH CAPACITY IN THE LARGE/MEDIUM SCALE (OR REGISTERED) SECTOR. FUTURE PRODUCTION OF WIRE ROPES IS RESERVED FOR SMALL SCALE UNITS (INVESTMENT IN MACHINERY AND EQUIPMENT IS LIMITED TO RS. ONE MILLION). HOWEVER, A COMPANY IN THE REGISTERRED SECTOR CAN BE GRANTED A LICENSE BY GOI IF IT UNDERTAKES TO EXPORT 75
LIMITED OFFICIAL USE

LIMITED OFFICIAL USE

PAGE 02 NEW DE 18508 231524Z

PERCENT OF ITS PRODUCTION.

2. INDIAN PRODUCTION OF WIRE ROPES IN IFY 1974-75 WAS AROUND 27,000 MT, COMPARED TO 22,500 MT IN 1973-74 AND 19,461 MT IN 1972-73. THE GOI FORECAST FOR 1978-79 IS 42,300 MT.

3. THERE ARE THREE INDIAN PRODUCERS OF WIRE STRAND. ACCORDING TO GOI SOURCES, INSTALLED CAPACITY OF WIRE STRAND IS NOW 10,500 MT PER YEAR. ANOTHER COMPANY IS LICENSED FOR 1,500 MT, AND TWO MORE COMPANIES INTENDING TO PRODUCE HAVE BEEN REGISTERED, WITH PLANNED CAPACITY OF 11,000 MT. TOTAL CAPACITY OF THE WIRE STRAND INDUSTRY IS EXPECTED TO BE APPROXIMATELY 23,000 MT WITHIN THE NEXT YEAR OR TWO. WE UNDERSTAND FROM GOI SOURCES THAT INDIAN PRODUCTION OF WIRE STRAND OF IRON AND STEEL WILL BE AROUND 4,000 MT IN CY 1976, COMPARED TO AN ESTIMATED 5,000 MT IN CY 1975.

4. INDIA EXPORTED 14,161 MT OF WIRE ROPES OF IRON AND STEEL IN 1974-75, MORE THAN HALF OF TOTAL PRODUCTION THAT YEAR. INDIAN IMPORTS OF THEIS PRODUCT WERE 716 MT IN 1974-75. AS A RESULT, DOMESTIC COMSUMPTION WAS AROUND 13,500 MT IN 1974-75. DOMESTIC DEMAND APPEARED TO HAVE PICKED UP IN 1975-76 BECAUSE EXPORTS DECLINED TO 9,052. HOWEVER, COMPLETE 1975-76 IMPORT FIGURE FOR WIRE ROPES ARE NOT YET AVAILABLE.

5. INDIAN EXPORTS- THE INDIAN TRADE CLASSIFICATION DOES NOT HAVE AN IDENTIFIABLE CODE NUMBER MATCHING TSUS 642.10. THIS PRODUCT CATEGORY IS SPREAD OVER A NUMBER OF INDIAN TRADE ITEMS COVERED UNDER REVISED INDIAN TADE CLASSIFICATION (RITC) NO. 693.11, WIRE CABLES, ROPES, PLAITED BANDS ETC, OF IRON OR STEEL NOT INSULATED. THE COMPARABLE TSUS NUMBERS ARE 642.10, 642.12, 642.16, 642.18, AND 642.20.

6. INDIAN EXPORTS OF WIRE ROPES IN IFY 1975-76 WERE \$7.26. .8MILLION (AT \$1.00 RS.8.50), COMPARED TO \$10.53 MILLION IN 1974-75 -,\$ \$3.13 MILLION IN 1973-74. THE US WAS THE LARGEST CUSTOMER (\$6 MILLION) IN 1974-75, WITH A SHARE OF 57 PERCENT FOLLOWED BY LIMITED OFFICIAL USE

LIMITED OFFICIAL USE

PAGE 03 NEW DE 18508 231524Z

CANADA (8 PERCENT), SINGAPORE (6 PERCENT), AND YUGOSLAVIA (6 PERCENT). THE REMAINING 23 PERCENT WAS ACCOUNTED BY MORE THAN 40 COUNTRIES. HOWEVER, IN 1975-76, THE US WAS RESPONSIBLE FOR ONLY \$0.31 MILLION, A SHARE OF 4.3 PERCENT IN TOTAL EXPORTS OF WIRE ROPES, WHILE YUGOSLAVIA WAS THE BIGGEST BUYER (29.2 PERCENT SHARE) LAST YEAR. COUNTRIES EMERGING AS SIGNIFICANT BUYERS OF INDIAN WIRE ROPES IN 1975-76 INCLUDED IRAQ (9.4 PERCENT OF THE TOTAL), BULGARIA (8 PERCENT), NETHERLANDS (4.9. 034:3,5), DUBAI (4.6 PERCENT) AND KUWAIT (3.3 PERCENT).

7. INDIAN EXPORTS OF WIRE ROPES, INCLUDING WIRE STRAND, TO MAJOR COUNTRIES FOR THE LAST THREE YEARS HAVE BEEN AS FOLLOWS:
(\$ MILLION)

	1973-74	1974-75	1975-76
--	---------	---------	---------

USA	0.81	6.04	0.31
-----	------	------	------

CANADA	0.07	0.79	0.23
--------	------	------	------

SINGAPORE	0.29	0.65	0.15
YUGOSLAVIA	0.12	0.61	2.12
OTHER COUNTRIES	1.84	2.44	4.45
SCHNEIDER			

LIMITED OFFICIAL USE

NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: EXCEPTIONS LIST, GENERALIZED PREFERENCES (TARIFFS), WIRE PRODUCTS, IMPORT DATA, EXPORT DATA
Control Number: n/a
Copy: SINGLE
Draft Date: 23 DEC 1976
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Authority: greeneet
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 28 MAY 2004
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1976NEWDE18508
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: D760471-0862
From: NEW DELHI
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1976/newtext/t19761217/aaaaaoga.tel
Line Count: 119
Locator: TEXT ON-LINE, ON MICROFILM
Office: ACTION EB
Original Classification: LIMITED OFFICIAL USE
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 3
Previous Channel Indicators: n/a
Previous Classification: LIMITED OFFICIAL USE
Previous Handling Restrictions: n/a
Reference: 77 STATE 306847
Review Action: RELEASED, APPROVED
Review Authority: greeneet
Review Comment: n/a
Review Content Flags:
Review Date: 03 JUN 2004
Review Event:
Review Exemptions: n/a
Review History: RELEASED <03 JUN 2004 by ifshinsr>; APPROVED <27 SEP 2004 by greeneet>
Review Markings:

Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
04 MAY 2006

Review Media Identifier:
Review Referrals: n/a
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: NATIVE
Subject: GSP: TPSC PRODUCT REVIEW
TAGS: ETRD, IN, US
To: STATE
Type: TE
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 04 MAY 2006